DEFORE THE PUBLIC UTILITIES COMMISSION OF THE STATE OF HAWAI'I

In the Matter of the Application)
of)
HAWAIIAN BEACHES WATER COMPANY, INC.) Docket No. 2009-0161)
For review and approval of rate increases; revised rate schedules.)))

PROTECTIVE ORDER
STIPULATION FOR PROTECTIVE ORDER
EXHIBIT A

and

CERTIFICATE OF SERVICE

OF THE STATE OF HAWAI'I

In the Matter of the Application)
of)) Do-shot No. 2000 0404
HAWAIIAN BEACHES WATER COMPANY, INC.) Docket No. 2009-0161))
For review and approval of rate increases; revised rate schedules.)))

STIPULATION FOR PROTECTIVE ORDER

WHEREAS, HAWAIIAN BEACHES WATER COMPANY, INC., a Hawaii corporation ("Applicant"), by and through its attorneys, Morihara Lau & Fong LLP, filed the above-referenced Application on July 17, 2009, requesting various approvals from the Hawaii Public Utilities Commission ("Commission") in connection with the proposed increase in Applicant's rates and charges, pursuant to Hawaii Revised Statutes ("HRS") § 269-16 ("Application");

WHEREAS, Applicant maintains that the disclosure of certain confidential information could disadvantage and harm Applicant and/or its related entities in that disclosure of certain information may touch upon, among other things, Applicant's and/or its related entities' respective company, customer and employee privacy concerns and other business and financial matters deemed confidential, privileged and proprietary;

WHEREAS, Applicant anticipates that certain information that may be requested or filed during the course of the proceeding in the subject docket will be considered to be privileged, confidential or proprietary by Applicant and/or its related entities;

WHEREAS, Applicant and the Division of Consumer Advocacy ("Consumer Advocate") are parties in this proceeding;

WHEREAS, the parties desire to establish a set of procedures and provisions pertaining to the use and disclosure of information considered to be confidential and any information which any party may in the future contend to be confidential;

WHEREAS, the parties understand that during the course of the evidentiary hearing in this matter, if any, if it becomes necessary to address any information provided pursuant to this protective order during the course of the hearing, that portion of the proceeding will be heard in camera; and

NOW, THEREFORE, IT IS HEREBY STIPULATED AND AGREED, in accordance with Section 6-61-50 of the Rules of Practice and Procedure before the Public Utilities Commission, that the Commission issues a protective order covering the confidential information identified in the course of the proceeding in connection with the Application as follows:

TERMS OF THE ORDER

- 1. This protective order governs the classification, acquisition, and use of trade secrets and other confidential information produced by any party in this docket.
- 2. All parties or participants to all or any portion of this docket, including persons who are granted intervention or participation after the effective date of this protective order, shall be subject to this protective order and shall be entitled to all

confidential information of a party or participant under the provisions of this protective order to the extent allowed by the Commission.

APPLICATION OF THE UNIFORM INFORMATION PRACTICES ACT

3. To the extent that any of the documents covered by this protective order consist of "government records," as defined in HRS § 92F-3, the provisions of HRS Chapter 92F ("Uniform Information Practices Act" or "UIPA") shall apply to the disclosure of information contained in such documents. In the event any provision of this protective order conflicts with any provision of the UIPA, the UIPA shall control.

CLASSIFICATION

- 4. A party to this proceeding may designate as confidential any information it believes, in good faith, contains trade secrets or other confidential research, development, commercial, customer usage, financial, vendor, or bid information, including but not limited to cost support studies. Such information shall be protected against disclosure to a non-qualified person pursuant to the terms of this protective order, unless such information is declassified, or permission to disclose the information to such non-qualified person is granted by the party claiming confidentiality, as provided in paragraph 13 below.
- 5. If a party designates information as confidential pursuant to paragraph 4 above or 6 below, it shall produce the confidential information in accordance with the procedures described in paragraphs 11 through 14 below, and concurrently provide certain information in writing to the Commission and the Consumer Advocate. If a party seeks to designate information as confidential, it must: (1) identify, in reasonable detail,

the information's source, character, and location, (2) state clearly the basis for the claim of confidentiality, and (3) describe, with particularity, the cognizable harm to the producing party from any misuse or unpermitted disclosure of the information. If the Commission or any party challenges the claim of confidentiality of the information, the party claiming confidentiality shall bear the burden of proof in supporting its claim of confidentiality, and the Commission will determine whether the information is confidential and whether it should be disclosed under a protective order. Any challenge to the confidentiality of any information shall be made in accordance with paragraph 24 below.

6. Confidential information provided to the Commission or a party, orally or in any other form, shall be protected as fully as confidential information provided in written form. A party shall notify the Commission and the parties when information provided orally or in other than written form includes confidential information. At the time of such notification, the party shall, in the manner provided in paragraph 5 above, specify the subject-matter of such confidential information, the basis for the claim of confidentiality, and the cognizable harm to the producing party from any misuse or unpermitted disclosure of the information.

FORMS OF CONFIDENTIAL INFORMATION

7. All information claimed to be confidential information shall be subject to the terms of this protective order, and shall be treated by all qualified persons (as defined by this protective order) as constituting confidential information. Any notes, summaries, abstracts, or analyses that are prepared by counsel, experts, or other

qualified persons, and reflect the underlying confidential information, shall also be subject to the terms of this protective order.

DESIGNATION

8. Any party claiming that information is confidential shall place upon the applicable material the following legend:

CONFIDENTIAL SUBJECT TO PROTECTIVE ORDER

Whenever only a portion of a document, transcript, or other material is deemed to contain confidential information, the party shall, to the extent reasonably practicable, limit the claim of confidentiality to only such portion. However, if such limitation is not reasonably practicable, the entire document, transcript, or other material may be designated as confidential information.

- 9. With respect to any confidential information that is not under the control of the party claiming the information is confidential, other persons shall, to the extent requested by that party, cooperate to ensure that all copies of such confidential information bear the legend required in paragraph 8 above.
- 10. Any party may request the Commission to designate as confidential information any document or other information previously produced but not designated as confidential, provided that the party, in the manner provided in paragraph 5 above, specifies the subject-matter of such confidential information, the basis for the claim of confidentiality, and the cognizable harm to the producing party from any misuse or unpermitted disclosure of the information. In addition, the party claiming confidentiality

shall substitute the previously-produced but not designated as confidential material with the identical material under designation as required in Paragraph 8 above.

DISCLOSURE

- 11. Except as provided in paragraph 13, confidential information shall not be made available or disclosed to any person who is not a "qualified person" as defined in paragraph 12 below.
- 12. "Qualified person," as used in this protective order means any one of the following:
 - a. The author(s), addressee(s), or originator(s) of the confidential information:
 - The Commission, its staff, counsel (including employees directly employed by such counsel), and any consultants retained by the Commission in this proceeding;
 - c. The Consumer Advocate, its staff, counsel, (including employees directly employed by such counsel), and any consultants retained by the Consumer Advocate in this proceeding;
 - d. Subject to paragraph 4 above, Applicant and/or its related entities, their respective officers, employees, and counsel (including employees directly employed by such counsel) and any consultants retained by Applicant and/or its related entities;
 - e. Subject to paragraph 4 above and to the extent allowed by the Commission, any other party or participant to this proceeding, its staff, its counsel (including employees directly employed by such

counsel), and any consultants retained by it for this proceeding who are not engaged in developing, planning, marketing, or selling the party's or participant's products or services, or determining the costs of the party's or participant's products or services or designing prices of the party's or participant's products or services to be charged to customers;

- f. Any other person approved by the party asserting the claim of confidentiality; and
- g. Any other person designated as a qualified person by order of the Commission.
- 13. When a qualified person wishes to disclose confidential information to a non-qualified person, the qualified person must request permission from the party claiming confidentiality. The request shall identify the non-qualified person to whom disclosure is desired; disclose any past, present, or anticipated affiliation between the qualified person and the non-qualified person; specify the exact information to be disclosed; and state the reasons for disclosure. If permission is granted by the party claiming confidentiality, disclosure of the confidential information shall be made to such non-qualified person in the same manner as provided for qualified persons in paragraph 14 below.

PROCEDURE FOR OBTAINING ACCESS

14. Prior to disclosing confidential information to a qualified person other than the Commission and its staff and counsel, and the Consumer Advocate and its staff and counsel, the qualified person shall read a copy of this protective order, complete a copy

of the agreement attached as Exhibit A to this protective order, and sign the completed copy of the agreement. A copy of the executed agreement shall be delivered to the party claiming confidentiality and the Commission.

USE OF CONFIDENTIAL INFORMATION

- 15. Any confidential information obtained under this protective order shall be used solely in connection with this proceeding and any related administrative and judicial proceedings (at which time the information will continue to be treated as confidential), and shall not be used for any other purpose, including business, governmental or commercial purposes, or in any other administrative or judicial proceeding, except as provided in paragraphs 16 and 17, and except as may be directed by (a) an order of court, (b) an order of the Commission, and (c) the UIPA, including any ruling of the Office of Information Practices.
- 16. Any confidential information obtained under this protective order may be used by the Commission and its staff and counsel in any proceeding pending before the Commission involving the producing party, or where the intended use of such confidential information is for the purpose of assisting the Commission in fulfilling its statutory duties and responsibilities. The confidential information shall continue to be treated as confidential until the protection conferred by this protective order (or any other applicable protective order) is terminated by the producing party, or until further order of the Commission.
- 17. Any confidential information obtained under this protective order may be used by the Consumer Advocate, its staff, its consultant and its counsel in any proceeding pending before the Commission involving the producing party, or where the

intended use of such confidential information is for the purpose of assisting the Consumer Advocate in fulfilling its statutory duties and responsibilities. The confidential information shall continue to be treated as confidential until the protection conferred by this protective order (or any other applicable protective order) is terminated by the producing party, or until further order of the Commission.

18. Unless otherwise ordered by the Commission, if a party desires to file written testimony, exhibits or pleadings which contain or reflect the confidential information, only that part of the page(s) containing or reflecting such information shall be treated as confidential, and that part of a hearing, if any, at which such information is discussed shall be held in camera, or under other conditions imposed by the Commission to prevent unnecessary public disclosure of such information. A copy of any confidential page, with any such information deleted, shall be filed to be included in the public record, and each such page shall contain the following designation in the upper left-hand corner:

Confidential Information Deleted Pursuant To Protective Order Filed on

RETENTION OF CONFIDENTIAL INFORMATION

- 19. Confidential information shall be retained in a locked cabinet dedicated to the storage of confidential information, or otherwise secured to ensure that access to and disclosure of the confidential information is limited to a qualified person.
- 20. Confidential information that is given to or filed with the Commission or its staff and counsel shall be separately bound and placed in a sealed envelope or other appropriate sealed container on which shall appear the following legend:

THIS **ENVELOPE** TO IS SEALED PURSUANT PROTECTIVE ORDER, FILED ON AND CONTAINS DOCUMENTS WITH CONFIDENTIAL INFORMATION. IT IS NOT TO BE OPENED OR THE CONTENTS OF THIS ENVELOPE DISPLAYED REVEALED EXCEPT TO QUALIFIED PERSONS **AUTHORIZED** TO INSPECT THE **ENCLOSED** DOCUMENTS.

- 21. Confidential information shall not be reproduced or duplicated, except to make working copies and copies to be filed with the Commission under seal. If a document contains information so sensitive that it should not be copied by anyone, it shall bear the following legend: "Copying Prohibited."
- 22. If a court or other administrative agency requests, subpoenas, or orders production of confidential information that a party or person has obtained under this protective order, that party or person, prior to disclosure, shall promptly notify the party claiming confidentiality of the request, subpoena, or order.

DURATION OF CONFIDENTIALITY

23. The confidentiality of the information produced pursuant to this protective order shall be preserved until all interested parties, by written stipulation, terminate the protection conferred by this protective order, or until further order of the Commission.

APPEAL TO THE COMMISSION

24. If any interested person disagrees with the designation of information as confidential, the party claiming confidentiality and the person so disagreeing shall first make a good faith attempt to resolve the dispute on an informal basis. If the dispute cannot be resolved, the person contesting the confidentiality of the information shall file a motion to compel disclosure or any other appropriate motion with the Commission.

The party claiming confidentiality shall bear the burden of proof in supporting its claim, and the Commission will determine whether the information shall continue to be designated as confidential under this protective order. Pending a disposition of the motion, the information in question shall be treated as confidential information and shall not be disclosed except as permitted in this protective order.

NON-WAIVER OF OBJECTIONS AND RIGHTS

- 25. The parties retain the right to contest any assertion or finding of confidentiality or of non-confidentiality. Nothing in this protective order shall prevent any party from objecting to requests for production of information or other discovery requests.
- 26. The parties retain the right to question, challenge, and object to the admissibility of confidential information on the grounds of relevancy or materiality.

MODIFICATION OF THE PROTECTIVE ORDER

27. The Commission may modify this protective order on the motion of any party, or on its own motion, upon reasonable notice to the parties and an opportunity for hearing, or the Commission may modify this protective order upon receipt and approval of a written stipulation by the parties.

DISPOSAL OF CONFIDENTIAL INFORMATION

28. Except as provided in paragraphs 29 and 30 below, within ninety (90) days after the conclusion of this proceeding, persons in possession of confidential information shall, at the option of the party producing the confidential information, return or destroy all such materials and all copies, notes, tapes, papers, or other medium containing, summarizing, excerpting, or otherwise embodying any confidential

information. If the party producing the confidential information requests destruction, the person destroying the information shall certify its destruction to the producing party,

indicating the name of the person destroying the documents, the method of destruction,

and the identity of the specific documents destroyed.

29. Counsel and the representatives of record for a party shall be entitled to

retain memoranda, pleadings, exhibits of record, written testimony, and transcripts

embodying information derived from or incorporating confidential information to the

extent reasonably necessary to preserve files on this proceeding. The files shall not be

disclosed to any other person.

30. Confidential information produced in this proceeding shall remain in the

possession of the Commission, the Consumer Advocate and counsel for the Consumer

Advocate for the duration required by applicable statutes, rules and administrative

directives.

SANCTIONS

31. Any person violating this protective order shall be subject to sanctions imposed by the Commission.

DATED:

Honolulu, Hawaii July 27, 2009

KRIS N. NAKAGAWA SANDRA L. WILHIDE

Attorneys for HAWAIIAN BEACHES WATER COMPANY, INC.

LANE H. TSUCHIYAMĂ

Attorneys for the DIVISION OF CONSUMER ADVOCACY DEPARTMENT OF COMMERCE AND CONSUMER AFFAIRS

APPROVED AND SO ORDERED THIS at Honolulu, Hawaii.	
at Horioidia, Flawaii.	
	PUBLIC UTILITIES COMMISSION OF THE STATE OF HAWAII
	ByCarlito P. Caliboso, Chairman
	By
	John E. Cole, Commissioner
	By Leslie H. Kondo, Commissioner
APPROVED AS TO FORM:	
Commission Counsel	

EXHIBIT "A"

BEFORE THE PUBLIC UTILITIES COMMISSION OF THE STATE OF HAWAII

PROTECTIVE AGREEMENT

1.	I, _			, h	ave t	oeen pre	sented v	with a	copy of the
Protective	Order	filed by	the Public Utili	ties Com	missi	on of the	State of	f Hawa	ii in Docket
No. 2009-0	0161 o	n the	day of			, 2009	("Prote	ctive O	rder").
2.	1	am	employed	by,	ret	ained	by	or	assisting
	-		ir	Docket	No.	2009-01	61 and	have	requested
review of t	he con	fidential	information co	vered by	the F	Protective	Order.		
3.	l un	derstan	d the confider	itial inforr	natio	n covere	d by the	Prote	ctive Order
is to be us	sed sol	ely to as	ssist	<u></u>				<u></u>	_ and that
unless oth	erwise	permitte	ed by the Prof	tective O	rder,	l am to i	make no	other	use of the
confidentia	al infor	mation,	nor am I to d	isclose th	ne co	nfidential	informa	ation to	any other
person.									
4.	l fo	urther u	understand th	at at th	ne c	onclusior	of m	y ass	istance to
			<u> </u>	_, I shall	acco	ount for	each co	ору, ех	dract, note
and summ	ary of,	or other	r document co	ntaining a	any p	art of suc	ch confid	lential	information
to the part	y claim	ning con	fidentiality and	i I shall a	bide	by the p	rovision	s in pa	ragraph 28
of the Pro	tective	Order,	unless otherv	vise perm	nitted	by para	graphs	29 and	30 of the
Protective	Order.								
5.	l he	reby ce	rtify that I have	read the	abov	e-mentic	ned Pro	tective	Order and

agree to abide by its terms and conditions.

DATED at	,, this	20
	Signature	
	Address	
	() Telephone Number	

CERTIFICATE OF SERVICE

The foregoing Protective Order was served on the date of filing by mail, postage prepaid and properly addressed to the following.

MS. CATHERINE P. AWAKUNI
Executive Director
Department of Commerce and Consumer Affairs
Division of Consumer Advocacy
335 Merchant Street, Suite 326
Honolulu, Hawaii 96813

MS. KATHERINE M. PRESCOTT MR. MARK J. PRESCOTT P.O. Box 22 Pahoa, Hawaii 96778

MICHAEL H. LAU, ESQ. KRIS N. NAKAGAWA, ESQ. SANDRA L. WILHIDE, ESQ. Morihara Lau & Fong LLP 841 Bishop Street Suite 400 Honolulu, Hawaii 96813

Attorneys for HAWAIIAN BEACHES WATER COMPANY, INC.

ATTACHEMENT 1 (Blacklined Version)

BEFORE THE PUBLIC UTILITIES COMMISSION OF THE STATE OF HAWAI'I

In the Matter of the Application)
of) DOCKET NO.
) <u>Docket No. 2009-0161</u>
To Increase Rates and Charges on Tariff No)))
)
HAWAIIAN BEACHES WATER COMPANY, INC.	
For review and approval of rate increases; revised rate schedules.	
	10-11-11-11-11-11-11-11-11-11-11-11-11-1
Sample: Rictective	
PROTECTIVE ORDER	NO
STIPULATION FOR	PROTECTIVE ORDER
EXH	IIBIT A
á	and
CERTIFICAT	E OF SERVICE
Filed	
At	o'clockm.

Chief Clerk of the Commission

BEFORE THE PUBLIC UTILITIES COMMISSION OF THE STATE OF HAWAI'I

In the Matter of the Application	
of)	DOCKET NO Docket No. 2009-0161
To Increase Rates and Charges on	
HAWAIIAN BEACHES WATER COMPANY, INC.	
For review and approval of rate increases; revised rate schedules.	
STIPULATION FOR P	PROTECTIVE ORDER
	" or "Applicant") has filed an
application for approval of	· · · · · · · · · · · · · · · · · · ·
WHEREAS, Applicant maintains that	disclosure of certain confidential-information
could disadvantage Applicant in	
	nat_during_the_course_of_this_proceeding;
information considered to be privileged or o	confidential by a party may be requested or
filed;	

[option 1] WHEREAS, the Division of Consumer Advocacy ("Consumer Advocate") is ex-officio a party to this proceeding pursuant to the Rules of Practice and Procedure before the Public Utilities Commission (the "Commission"); OR [option 2] WHEREAS, Applicant and the Division of Consumer Advocacy ("Consumer Advocate") are parties in this proceeding; WHEREAS, HAWAIIAN BEACHES WATER COMPANY, INC., a Hawaii corporation ("Applicant"), by and through its attorneys, Morihara Lau & Fong LLP, filed the above-referenced Application on July 17, 2009, requesting various approvals from the Hawaii Public Utilities Commission ("Commission") in connection with the proposed increase in Applicant's rates and charges, pursuant to Hawaii Revised Statutes ("HRS") § 269-16 ("Application"); WHEREAS, Applicant maintains that the disclosure of certain confidential information could disadvantage and harm Applicant and/or its related entities in that disclosure of certain information may touch upon, among other things, Applicant's and/or its related entities' respective company, customer and employee privacy concerns and other business and financial matters deemed confidential, privileged and proprietary; WHEREAS, Applicant anticipates that certain information that may be requested or filed during the course of the proceeding in the subject docket will be considered to be privileged, confidential or proprietary by Applicant and/or its related entities; WHEREAS, Applicant and the Division of Consumer Advocacy ("Consumer Advocate") are parties in this proceeding:

WHEREAS, the parties desire to establish a set of procedures and provisions pertaining to the use and disclosure of information considered to be confidential and any information which any party may in the future contend to be confidential;

WHEREAS, the parties understand that during the course of the evidentiary hearing in this matter, if any, if it becomes necessary to address any information provided pursuant to this protective order during the course of the hearing, that portion of the proceeding will be heard in camera; and

NOW, THEREFORE, IT IS HEREBY STIPULATED AND AGREED, in accordance with Section 6-61-50 of the Rules of Practice and Procedure before the Public Utilities Commission, that the Commission issue a protective order covering the confidential information identified in the course of the proceeding in connection with the Application as follows:

TERMS OF THE ORDER

- 1. This protective order governs the classification, acquisition, and use of trade secrets and other confidential information produced by any party in this docket.
- 2. All parties or participants to all or any portion of this docket, including persons who are granted intervention or participation after the effective date of this protective order, shall be subject to this protective order and shall be entitled to all confidential information of a party or participant under the provisions of this protective order to the extent allowed by the Commission.

APPLICATION OF THE UNIFORM INFORMATION PRACTICES ACT

3. To the extent that any of the documents covered by this protective order

consist of "government records," as defined in Hawaii Revised Statutes ("HRS") § 92F-3, the provisions of HRS Chapter 92F ("Uniform Information Practices Act" or "UIPA") shall apply to the disclosure of information contained in such documents. In the event any provision of this protective order conflicts with any provision of the UIPA, the UIPA shall control.

CLASSIFICATION

- 4. A party to this proceeding may designate as confidential any information it believes, in good faith, contains trade secrets or other confidential research, development, commercial, <u>customer usage</u>, financial, vendor, or bid information, including but not limited to cost support studies. Such information shall be protected against disclosure to a non-qualified person pursuant to the terms of this protective order, unless such information is declassified, or permission to disclose the information to such non-qualified person is granted by the party claiming confidentiality, as provided in paragraph 13 below.
- 5. If a party designates information as confidential pursuant to paragraph 4 above or 6 below, it shall produce the confidential information in accordance with the procedures described in paragraphs 11 through 14 below, and concurrently provide certain information in writing to the Commission and the Consumer Advocate. If a party seeks to designate information as confidential, it must: (1) identify, in reasonable detail, the information's source, character, and location, (2) state clearly the basis for the claim of confidentiality, and (3) describe, with particularity, the cognizable harm to the producing party from any misuse or unpermitted disclosure of the information. _If the

Commission or any party challenges the claim of confidentiality of the information, the party claiming confidentiality shall bear the burden of proof in supporting its claim of confidentiality, and the Commission will determine whether:—(1) the information is confidential and subject to protection under this whether it should be disclosed under a protective order[.], or (2) the challenged information must be disclosed by the producing party. Any challenge to the confidentiality of any information shall be made in accordance with paragraph 24 below.

6. Confidential information provided to the Commission or a party, orally or in any other form, shall be protected as fully as confidential information provided in written form. A party shall notify the Commission and the parties when information provided orally or in other than written form includes confidential information. At the time of such notification, the party shall, in the manner provided in paragraph 5 above, specify the subject-matter of such confidential information, the basis for the claim of confidentiality, and the cognizable harm to the producing party from any misuse or unpermitted disclosure of the information.

FORMS OF CONFIDENTIAL INFORMATION

7. All information claimed to be confidential information shall be subject to the terms of this protective order, and shall be treated by all qualified persons (as defined by this protective order) as constituting confidential information. Unless a different treatment is warranted, anyAny notes, summaries, abstracts, or analyses that are prepared by counsel, experts, or other qualified persons, and that reflect the underlying confidential information, shall also be subject to the terms of this protective order.

DESIGNATION

8. Any party claiming that information is confidential shall place upon the applicable material the following legend:

CONFIDENTIAL SUBJECT TO PROTECTIVE ORDER

Whenever only a portion of a document, transcript, or other material is deemed to contain confidential information, the party shall, to the extent reasonably practicable, limit the claim of confidentiality to only such portion. However, if such limitation is not reasonably practicable, the entire document, transcript, or other material may be designated as confidential information.

[Option if applicable:] Notwithstanding the above, Applicant has already in the source of the proceeding provided information that it has identified as confidential to the Consumer Advocate and the Commission. The previously submitted confidential information included _______.

Subject to challenge pursuant to paragraph 24, this information shall be governed by and protected under this Protective Agreement.

- 9. With respect to any confidential information that is not under the control of the party claiming the information is confidential, other persons shall, to the extent requested by that party, cooperate to ensure that all copies of such confidential information bear the legend required in paragraph 8 above.
 - 10. Any party may request the Commission to designate as confidential

By executing this Stipulation, the Consumer Advocate is not waiving its right to se challenge any claims of confidentiality.

information any document or other information previously produced but not designated as confidential, provided that the party, in the manner provided in paragraph 5 above, specifies the subject-matter of such confidential information, the basis for the claim of confidentiality, and the cognizable harm to the producing party from any misuse or unpermitted disclosure of the information. In addition, the party claiming confidentiality shall substitute the previously-produced but not designated as confidential material with the identical material under designation as required in Paragraph 8 above.

DISCLOSURE

- 11. Except as provided in paragraph 13, confidential information shall not be made available or disclosed to any person who is not a "qualified person" as defined in paragraph 12 below.
- 12. "Qualified person," as used in this protective order means any one of the following:
 - a. The author(s), addressee(s), or originator(s) of the confidential information;
 - The Commission, its staff, counsel (including employees directly employed by such counsel), and any consultants retained by the Commission in this proceeding;
 - c. The Consumer Advocate, its staff, counsel, (including employees directly employed by such counsel), and any consultants retained by the Consumer Advocate in this proceeding;
 - d. [option] Subject to paragraph 4 above, Applicant, and/or its

related entities, their respective officers—and, employees, its—and counsel (including employees directly employed by such counsel) and any consultants retained by Applicant;

- [option] Independent consultants employed by a party who are not employees of the party, or in house subject matter experts and/or regulatory personnel, who are not engaged in developing, planning, marketing, or selling the party's products or services, or determining the costs of the party's products or services or designing prices of the party's products or services to be charged customersits related entities;
- e. Any Subject to paragraph 4 above and to the extent allowed by the Commission, any other party or participant to this proceeding, its staff, its counsel (including employees directly employed by such counsel), and any consultants retained by it for this proceeding, to the extent allowed by the Commission; who are not engaged in developing, planning, marketing, or selling the party's or participant's products or services, or determining the costs of the party's or participant's products or services or designing prices of the party's or participant's products or services to be charged to customers;
- f. Any other person approved by the party asserting the claim of confidentiality; and

- g. Any other person designated as a qualified person by order of the Commission.
- 13. When a qualified person wishes to disclose confidential information to a non-qualified person, the qualified person must request permission from the party claiming confidentiality. The request shall identify the non-qualified person to whom disclosure is desired; disclose any past, present, or anticipated affiliation between the qualified person and the non-qualified person; specify the exact information to be disclosed; and state the reasons for disclosure. If permission is granted by the party claiming confidentiality, disclosure of the confidential information shall be made to such non-qualified person in the same manner as provided for qualified persons in paragraph 14 below.

PROCEDURE FOR OBTAINING ACCESS

14. Prior to disclosing confidential information to a qualified person other than the Commission and its staff and counsel, and the Consumer Advocate and its staff and counsel, the qualified person shall read a copy of this protective order, complete a copy of the agreement attached as Exhibit A to this protective order, and sign the completed copy of the agreement. A copy of the executed agreement shall be delivered to the party claiming confidentiality and the Commission.

USE OF CONFIDENTIAL INFORMATION

15. Any confidential information obtained under this protective order shall be used solely in connection with this proceeding and any related administrative and judicial proceedings (at which time the information will continue to be treated as

confidential), and shall not be used for any other purpose, including business, governmental or commercial purposes, or in any other administrative or judicial proceeding, except as provided in paragraphs 16 and 17, and except as may be directed by (a) an order of court, (b) an order of the Commission, and (c) the UIPA, including any ruling of the Office of Information Practices.

- 16. Any confidential information obtained under this protective order may be used by the Commission and its staff and counsel in any proceeding pending before the Commission involving the producing party, or where the intended use of such confidential information is for the purpose of assisting the Commission in fulfilling its statutory duties and responsibilities. The confidential information shall continue to be treated as confidential until the protection conferred by this protective order (or any other applicable protective order) is terminated by the producing party, or until further order of the Commission.
- 17. Any confidential information obtained under this protective order may be used by the Consumer Advocate, its staff, its consultant and its counsel in any proceeding pending before the Commission involving the producing party, or where the intended use of such confidential information is for the purpose of assisting the Consumer Advocate in fulfilling its statutory duties and responsibilities. The confidential information shall continue to be treated as confidential until the protection conferred by this protective order (or any other applicable protective order) is terminated by the producing party, or until further order of the Commission.
- 18. Unless otherwise ordered by the Commission, if a party desires to file written testimony, exhibits or pleadings that which contain or reflect the confidential

information, only that part of the page(s) containing or reflecting such information shall be treated as confidential, and that part of any hearing, if any, at which such information is discussed shall be held in camera, or under other conditions imposed by the Commission to prevent unnecessary public disclosure of such information. A copy of any confidential page, with any such information deleted, shall be filed to be included in the public record, and each such page shall contain the following designation in the upper left-hand corner:

Confidential Information
Deleted Pursuant To
Protective Order
No._____.Filed on

<u>RETENTION OF CONFIDENTIAL INFORMATION</u>

- 19. Confidential information shall be retained in a locked cabinet dedicated to the storage of confidential information, or otherwise secured to ensure that access to and disclosure of the confidential information is limited to a qualified person.
- 20. Confidential information that is given to or filed with the Commission or its staff and counsel shall be separately bound and placed in a sealed envelope or other appropriate sealed container on which shall appear the following legend:

THIS ENVELOPE IS SEALED PURSUANT TO PROTECTIVE ORDER—NO._____, FILED ON ______, AND CONTAINS DOCUMENTS WITH CONFIDENTIAL INFORMATION. IT IS NOT TO BE OPENED OR THE CONTENTS OF THIS ENVELOPE DISPLAYED OR REVEALED EXCEPT TO QUALIFIED PERSONS AUTHORIZED TO INSPECT THE ENCLOSED DOCUMENTS.

21. Confidential information shall not be reproduced or duplicated, except to make working copies and copies to be filed with the Commission under seal. If a

document contains information so sensitive that it should not be copied by anyone, it shall bear the following legend: "Copying Prohibited."

22. If a court or other administrative agency requests, subpoenas, or orders production of confidential information that a party or person has obtained under this protective order, that party or person, prior to disclosure, shall promptly notify the party claiming confidentiality of the request, subpoena, or order.

DURATION OF CONFIDENTIALITY

23. The confidentiality of the information produced pursuant to this protective order shall be preserved until all interested parties, by written stipulation, terminate the protection conferred by this protective order, or until further order of the Commission.

APPEAL TO THE COMMISSION

24. If any interested person disagrees with the designation of information as confidential, the party claiming confidentiality and the person so disagreeing shall first make a good faith attempt to resolve the dispute on an informal basis. If the dispute cannot be resolved, the person contesting the confidentiality of the information shall file a motion to compel disclosure or any other appropriate motion with the Commission. The party claiming confidentiality shall bear the burden of proof in supporting its claim, and the Commission will determine whether the information shall continue to be designated as confidential under this protective order. Pending a disposition of the motion, the information in question shall be treated as confidential information and shall not be disclosed except as permitted in this protective order.

NON-WAIVER OF OBJECTIONS AND RIGHTS

- 25. The parties retain the right to contest any assertion or finding of confidentiality or of non-confidentiality. Nothing in this protective order shall prevent any party from objecting to requests for production of information or other discovery requests.
- 26. The parties retain the right to question, challenge, and object to the admissibility of confidential information on the grounds of relevancy or materiality.

MODIFICATION OF THE PROTECTIVE ORDER

27. The Commission may modify this protective order on the motion of any party, or on its own motion, upon reasonable notice to the parties and an opportunity for hearing, or the Commission may modify this protective order upon receipt and approval of a written stipulation by the parties.

DISPOSAL OF CONFIDENTIAL INFORMATION

28. Except as provided in paragraphs 29 and 30 below, within ninety (90) days after the conclusion of this proceeding, persons in possession of confidential information shall, at the option of the party producing the confidential information, return or destroy all such materials and all copies, notes, tapes, papers, or other medium containing, summarizing, excerpting, or otherwise embodying any confidential information. If the party producing the confidential information requests destruction, the person destroying the information shall certify its destruction to the producing party, indicating the name of the person destroying the documents, the method of destruction, and the identity of the specific documents destroyed.

- 29. Counsel and the representatives of record for a party shall be entitled to retain memoranda, pleadings, exhibits of record, written testimony, and transcripts embodying information derived from or incorporating confidential information to the extent reasonably necessary to preserve files on this proceeding. The files shall not be disclosed to any other person.
- 30. Confidential information produced in this proceeding shall remain in the possession of the Commission, the Consumer Advocate and counsel for the Consumer Advocate for the duration required by applicable statutes, rules and administrative directives.

SANCTIONS

3	1.	Any	person	violating	this	protective	order	shall	be	subject	to	sanctions
imposed	by th	ne Co	ommissi	on.								

	DATED:	Honolulu, Hawaii		
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Attorney for Applicant MICHAEL H. LAU KRIS N. NAKAGAWA SANDRA L. WILHIDE

Attorneys for HAWAIIAN BEACHES WATER COMPANY, INC.

JON S. ITOMURA AttorneyLANE H. TSUCHIYAMA

Attorneys for the
Division of Consumer Advocacy
Department of Commerce and Consumer
Affairs DIVISION OF CONSUMER
ADVOCACY DEPARTMENT OF
COMMERCE AND CONSUMER AFFAIRS

	APPROVED AND SO ORDERED THIS at Honolulu, Hawaii.	,	
		PUBLIC UTILITIES COMMISSION OF THE STATE OF HAWAII	
		By Carlito P. Caliboso, Chairman	
		ByH. KimuraJohn E. Commissioner	<u>Cole</u>
1		By	<u>(ondo</u>
	APPROVED AS TO FORM:		
ł	Commission Counsel		

EXHIBIT <u>"</u>A"

BEFORE THE PUBLIC UTILITIES COMMISSION OF THE STATE OF HAWAII

PROTECTIVE AGREEMENT

1. I,, have been presented with a copy of the
Protective Order No issuedfiled by the Hawai'i Public Utilities
Commission of the State of Hawaii in Docket No2009-0161 on the
day of, <u>20042009</u> ("Protective Order").
2. I am employed <u>by</u> , retained <u>by</u> or assisting
in Docket No2009-0161 and have
requested review of the confidential information covered by the Protective Order.
3. I understand the confidential information covered by the Protective Order
is to be used solely to assist and that
unless otherwise permitted by the Protective Order, I am to make no other use of the
confidential information, nor am I to disclose the confidential information to any other
person.
4. I further understand that at the conclusion of my assistance to
, I shall account for each copy, extract, note
and summary of, or other document containing any part of such confidential information
to the party claiming confidentiality and I shall abide by the provisions in paragraph 28
of the Protective Order, unless otherwise permitted by paragraphs 29 and 30 of the
Protective Order

I hereby certify that I have re	ad the above-mentioned Protective Order and
agree to abide by its terms and conditions.	
DATED at,,	, this
	Signature
	Signature
	Address
	Address
	() Telephone Number
	relephone Number

CERTIFICATE OF SERVICE

I hereby certify that I have this date served a copy of the The foregoing
Protective Order No, upon the following party
(parties) by hand delivery orwas served on the date of filing by mail, postage prepaid
and properly addressed to the following.

DIVISION OF CONSUMER ADVOCACY
DEPARTMENT OF COMMERCE AND CONSUMER AFFAIRS
P.O. Box 541

MS. CATHERINE P. AWAKUNI

Executive Director

Department of Commerce and Consumer Affairs

Division of Consumer Advocacy

335 Merchant Street, Suite 326

Honolulu, Hawaii -9680996813

MS. KATHERINE M. PRESCOTT
APPLICANT

123 MainMR. MARK J. PRESCOTT P.O. Box 22 Pahoa, Hawaii 96778

MICHAEL H. LAU, ESQ. KRIS N. NAKAGAWA, ESQ. SANDRA L. WILHIDE, ESQ. Morihara Lau & Fong LLP 841 Bishop Street Any City, USA 00000 Suite 400

Honolulu, Hawaii 96813

Attorneys for HAWAIIAN BEACHES WATER COMPANY, INC.

Chief	f Clerk
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ATTACHMENT 2

DOCKET NO. 2009-0161 HBWC RATE CASE DIFFERENCES BETWEEN PROPOSED STIPULATION FOR PROTECTIVE ORDER AND COMMISSION'S AUGUST 26, 2005 "SAMPLE PROTECTIVE ORDER" (See Attachment 1 "Blacklined Version")

Cover Page 1	 Added the title and docket number to the caption as it appears in the Application. Deleted the words "Sample Protective Order August 2005". Purpose: Language was added and/or deleted to reflect the applicable title and docket number, as reflected in the Application, filed on July 17, 2009, in Docket No. 2009-0161 ("Application").
Cover Pages 1 to 2	 Deleted reference to the protective order number and related filing information. Deleted the signature line for the Chief Clerk of the Commission. Purpose: Language was deleted based on the Parties' understanding that the Commission will no longer be issuing a protective order number. The deletions were also made to accommodate scanning and importing the protective order into the Commission's Document Management System ("DMS").
Page 1	Added the title and docket number to the caption as it appears in the Application. Purpose: Language was added and/or deleted to reflect the applicable title and docket number, as reflected in the Application.
Page 1	The first "WHEREAS" clause has been revised to read as follows: WHEREAS, HAWAIIAN BEACHES WATER COMPANY, INC., a Hawaii corporation ("Applicant"), by and through its attorneys, Morihara Lau & Fong LLP, filed the above-referenced Application on July 17, 2009, requesting various approvals from the Hawaii Public Utilities Commission ("Commission") in connection with the proposed increase in Applicant's rates and charges, pursuant to Hawaii Revised Statutes ("HRS") § 269-16 ("Application"); Purpose: Language was inserted to reflect the filing of the Application.

Page 2 • The second "WHEREAS" clause has been revised to read as follows: WHEREAS, Applicant maintains that the disclosure of certain confidential information could disadvantage and harm Applicant and/or its related entities in that disclosure of certain information may touch upon, among other things, Applicant's and/or its related entities' respective company, customer and employee privacy concerns and other business and financial matters deemed confidential, privileged and proprietary; Purpose: Language was inserted to reflect that certain information could harm HBWC and/or its related entities, in that such information may be deemed confidential, privileged and proprietary. Page 2 • The third "WHEREAS" clause has been revised to read as follows: WHEREAS, Applicant anticipates that certain information that may be requested or filed during the course of the proceeding in the subject docket will be considered to be privileged, confidential or proprietary by Applicant and/or its related entities; Purpose: Language was inserted to reflect that certain information that may be requested or filed in this proceeding will be considered to be confidential, privileged or propriety by Applicant and/or its related entities. Page 2 • Deleted the paragraph labeled "[option 1"], and the words "[option 2]" in the paragraph labeled "[option 2]". Purpose: The Parties chose and agreed to adopt option 2. • Added the letter "s" to the word "issue" in the paragraph beginning with "NOW, THEREFORE, IT IS HEREBY STIPULATED AND AGREED". Purpose: The letter "s" was added to the word "issue" for grammatical purposes. Page 3 • Deleted the words "Hawaii Revised Statutes", and instead utilized the word "HRS" in Paragraph 3. Purpose: Hawaii Revised Statutes was previously defined as "HRS". As such, this was revised to utilize the defined term.		
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Page 4	 Revised the first sentence of Paragraph 4 to include the words "customer usage", as follows:
	A party to this proceeding may designate as confidential any information it believes, in good faith, contains trade secrets or other confidential research, development, commercial, customer usage, financial, vendor, or bid information, including but not limited to cost support studies.
	Purpose: The term "customer usage" was inserted to clarify that customer usage information could be designated as confidential.
Pages 4 to 5	Revised the third sentence of Paragraph 5 to read as follows:
	If the Commission or any party challenges the claim of confidentiality of the information, the party claiming confidentiality shall bear the burden of proof in supporting its claim of confidentiality, and the Commission will determine whether the information is confidential and whether it should be disclosed under a protective order.
	Purpose: Language was revised to clarify what the Commission will determine when a claim of confidentiality is challenged.
Page 5	Revised the second sentence of Paragraph 7 to read as follows:
	Any notes, summaries, abstracts, or analyses that are prepared by counsel, experts, or other qualified persons, and reflect the underlying confidential information, shall also be subject to the terms of this protective order.
	Purpose: Language was revised to clarify the types of information that can be made subject to the terms of the protective order.
Page 6	Deleted the subparagraph entitled "[Option if applicable:]" at the end of Paragraph 8.
	Purpose: Language was deleted as it was deemed inapplicable in this proceeding.

Pages 7 to 8 Revised subparagraph 12(d) to read as follows: Subject to paragraph 4 above, Applicant and/or its related entities, their respective officers, employees, and counsel (including employees directly employed by such counsel) and any consultants retained by Applicant and/or its related entities; Purpose: Language was revised to clarify that subparagraph 12(d) is subject to paragraph 4 of the protective order. Language was also added to clarify that HBWC and/or its related entities, their respective officers, employees and counsel may be considered a "qualified person" under subparagraph 12(d). The "[option]" language was deleted as it was inapplicable in this proceeding. Page 8 Inserted subparagraph 12(e) to read as follows: Subject to paragraph 4 above and to the extent allowed by the Commission, any other party or participant to this proceeding, its staff, its counsel (including employees directly employed by such counsel), and any consultants retained by it for this proceeding, who are not engaged in developing, planning, marketing, or selling the party's or participant's products or services, or determining the costs of the party's or participant's products or services or designing prices of the party's or participant's products or services to be charged to customers; Purpose: Language was revised to clarify that subparagraph 12(e) is also subject to paragraph 4 of the protective order, to the extent allowed by the Commission. Language was also added to clarify that, in addition to the Consumer Advocate, any other party or participant in this proceeding, its staff, its counsel and any consultants retained may be considered a "qualified person" under subparagraph 12(e), as well as to provide additional limitations or qualifications for consultants. Page 9 Revised the first sentence of subparagraph 14 to read as follows: Prior to disclosing confidential information to a qualified person other than the Commission and its staff and counsel, and the Consumer Advocate and its staff and counsel, the qualified person shall read a copy of this protective order, complete a copy of the agreement attached as Exhibit A to this protective order, and sign the completed copy of the agreement. Purpose: Language was included to allow the Consumer Advocate and its staff and counsel to be in parity with the Commission's staff and counsel in not having to sign off on the protective agreements.

Pages 10 to 11	Revised the first sentence of Paragraph 18 to read as follows:
	Unless otherwise ordered by the Commission, if a party desires to file written testimony, exhibits or pleadings which contain or reflect the confidential information, only that part of the page(s) containing or reflecting such information shall be treated as confidential, and that part of a hearing, if any, at which such information is discussed shall be held in camera, or under other conditions imposed by the Commission to prevent unnecessary public disclosure of such information.
	Purpose: Several non-substantive changes were made for grammatical purposes.
Page 11	 Revised the second sentence of paragraph 18 by deleting reference to the protective order number and adding reference to the filing date of the protective order.
	Purpose: These changes were made based on the Parties' understanding that the Commission will no longer be issuing a protective order number.
Page 11	 Revised the first sentence of paragraph 20 by deleting reference to the protective order number and adding reference to the filing date of the protective order.
	Purpose: These changes were made based on the Parties' understanding that the Commission will no longer be issuing a protective order number.
Page 13	Added the following sentence to the end of Paragraph 25:
	Nothing in this protective order shall prevent any party from objecting to requests for production of information or other discovery requests.
	Purpose: Language was added to clarify that any party may object to requests for production of information or other discovery requests.

Page 13	Revised Paragraph 27 to read as follows:
	The Commission may modify this protective order on the motion of any party, or on its own motion, upon reasonable notice to the parties and an opportunity for hearing, or the Commission may modify this protective order upon receipt and approval of a written stipulation by the parties.
	Purpose: Language was revised to clarify that the Commission may modify the protective order upon receipt and approval of a written stipulation by the parties.
Page 13	Added the word "ninety" to the first sentence of Paragraph 28.
	Purpose: The word "ninety" was added in before the number "90" for clarification and formatting purposes.
Page 14	Revised the signature blocks to reflect the names of the attorneys representing HBWC and the Consumer Advocate.
	Purpose: Language was revised to reflect the names of the attorneys representing HBWC and the Consumer Advocate.
Page 15	Revised signature blocks to reflect the names of the current Commissioners.
	Purpose: Language was revised to reflect the names of the current Commissioners.
Exhibit "A"	Revised Paragraph 1 to read as follows:
	1. I,, have been presented with a copy of the Protective Order filed by the Public Utilities Commission of the State of Hawaii in Docket No. 2009-0161 on the day of, 2009 ("Protective Order").
	Revised Paragraph 2 to read as follows:
	I am employed by, retained by or assisting
	Purpose: Language was deleted and/or added based on the Parties'

	understanding that the Commission will no longer be issuing a protective order number. In addition, several non-substantive language changes were made to reflect the applicable docket number, current date and/or for grammatical purposes.
Certificate of Service	 Revised the first paragraph to reflect that the protective order will be served on the date of filing by mail, postage prepaid and properly addressed. Revised the contacts section to reflect the names and addresses of the parties in this proceeding. Deleted the date and signature line for the "Chief Clerk".
	Purpose: Language was added and/or deleted to clarify the applicable method of service, and to reflect the names and addresses of the parties in this proceeding. The deletions were also made for the purpose of scanning and importing the protective order into the Commission's DMS.

MORIHARA LAU & FONGILP

A LIMITED LIABILITY LAW PARTNERSHIP

July 27, 2009

The Honorable Chairman and Members of the Hawaii Public Utilities Commission 465 South King Street Kekuanaoa Building, Room 103 Honolulu, Hawaii 96813 Attention: PUBLIC UTILITIES

Assess Anna Contract

· 2009 JUL 27 P 2: 54

Re:

Docket No. 2009-0161 – In the Matter of the Application of Hawaiian Beaches Water Company, Inc., for review and approval of rate increases; revised rate schedules: Stipulation for Protective Order

Dear Commissioners and Commission Staff:

For the Commission's review and approval, please find enclosed the proposed Stipulation for Protective Order submitted jointly by Hawaiian Beaches Water Company, Inc. ("HBWC") and the Department of Commerce and Consumer Affairs, Division of Consumer Advocacy's ("Consumer Advocate") (together, "Parties"), which is attached hereto as Attachment 1. As part of this attachment, we have also provided a "black-lined" document that shows the changes we have made from the "Sample Stipulation for Protective Order" attached to the Commission's August 26, 2005 guidelines concerning protective orders and confidential information ("2005 Sample Stipulation for Protective Order"). In addition, in response to the Commission Staff's directive to submit an explanation of modifications made to the "2005 Sample Stipulation for Protective Order", Attachment 2 hereto provides a chart describing in detail these changes, which changes have been agreed to by the Parties. Please note that many of the modifications agreed to by the Parties in this proceeding mirror those already included in the protective orders recently issued by the Commission in other prior proceedings.

If you should have any questions, please do not hesitate to contact the undersigned. Thank you for your consideration.

Very truly yours,

Michael H. Lau Kris N. Nakagawa Sandra L. Wilhide

Morihara Lau & Fong LLP
Attorneys for Hawaiian Beaches
Water Company, Inc.

The Honorable Chairman and Members of the Hawaii Public Utilities Commission July 27, 2009 Page 2

CONCURRED:

Jon S. Itomura

Lane H. Tsuchiyama

Attorneys for the

Division of Consumer Advocacy

Department of Commerce and Consumer Affairs

Attachments

c: Consumer Advocate

Ms. Katherine M. Prescott

Mr. Mark J. Prescott